

RENTAL WORKSHEET

PROPERTY ADDRESS _____

SINGLE FAMILY/MULTI-FAMILY/COMMERCIAL BUILDING _____

VALUE OF HOUSE (IF NEW RENTAL) \$ _____ DATE PURCHASED _____

INCOME

TOTAL RENTS RECEIVED \$ _____

DID YOU MAKE ANY PAYMENTS THAT WOULD REQUIRE YOU TO FILE A 1099? _____

IF YES, DID YOU OR WILL YOU FILE REQUIRED FORMS 1099? _____

EXPENSES (WRITE IN WHOLE DOLLAR AMOUNTS)

ADVERTISING \$ _____ COMMISSIONS \$ _____

INSURANCE \$ _____ MORTGAGE INTEREST \$ _____

LEGAL/PROFESSIONAL FEES \$ _____ REAL ESTATE TAXES \$ _____

CLEANING/MAINTENANCE \$ _____ SUPPLIES \$ _____

MANAGEMENT FEES \$ _____ REPAIRS \$ _____

TELEPHONE \$ _____ AUTO/TRAVEL EXPENSES \$ _____

UTILITIES (ELECTRIC, GAS, WATER) \$ _____

HEAT (OIL) \$ _____

MAJOR IMPROVEMENTS \$ _____

OTHER EXPENSES (PLEASE LIST):

I UNDERSTAND THAT IF REQUESTED BY THE IRS THAT I WILL HAVE TO PRODUCE RECEIPTS TO BACK UP MY DEDUCTIONS.

Client Name

Date

Client Signature